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UT

FORM D

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	December 31, 1993
Estimated average burden hours per form	16.00

SEC USE ONLY	
Prefix.	Serial
DATE RECEIVED	



Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

BGK MAIN STREET TOWER ASSOCIATES, LIMITED PARTNERSHIP

21-41740

Filing Under (Check box(es) that apply): ☒ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

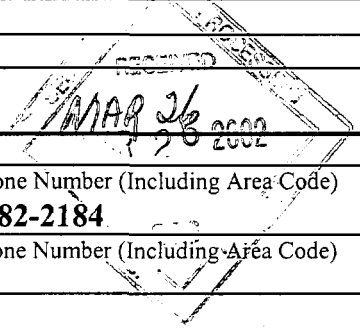
Type of Filing: ☐ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

BGK MAIN STREET TOWER ASSOCIATES, LIMITED PARTNERSHIP



Address of Executive Offices (Number and Street, City, State, Zip Code)

330 GARFIELD STREET, SANTA FE, NEW MEXICO 87501

Telephone Number (Including Area Code)

505 982-2184

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business

OWNERSHIP OF REAL PROPERTY IN NORFOLK, VIRGINIA

PROCESSED